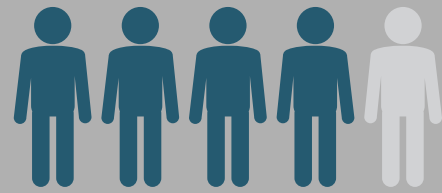


## STRONG MARKET EXPECTATIONS IN 2015



**Majority**  
 4 of 5 firms expect the construction market to grow again this year and 2016

Industry Outlook:

- growth this year
- growth in 2016
- growth in 2017 or later

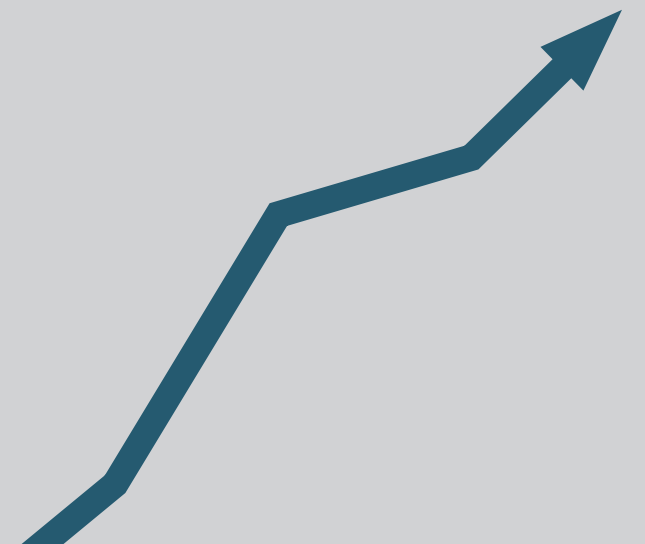


**60%** of firms say they will utilize lean construction principles on their projects and/or operations

Construction in 2014, 2015, and 2016  
 Construction in 2015

Payroll Expansion:

- plans to expand payroll by 1-26%
- plans to expand between 26-50%
- plans to expand more than 50%



Public Building



Public Building